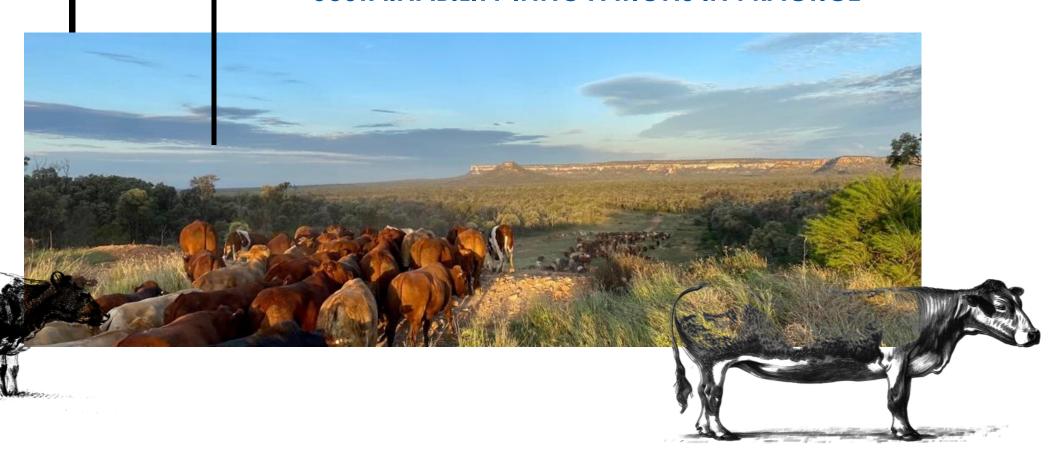


### Darryl Savage



**NAPCO** 

#### SUSTAINABILITY INNOVATIONS IN PRACTICE





#### 10 MINUTES

#### 3 X STRENGHTS

Carbon, Natural Habitats, Innovation

1 X RISK

Uncertainty

1 X THREAT

Unintended consequences

## ABOUTUS

1877

ESTABLISHED

6.1

MILLION HECTARES 200,000

CATTLE

20,000

HEAD FEEDLOT 6,000

HECTARES FARMING

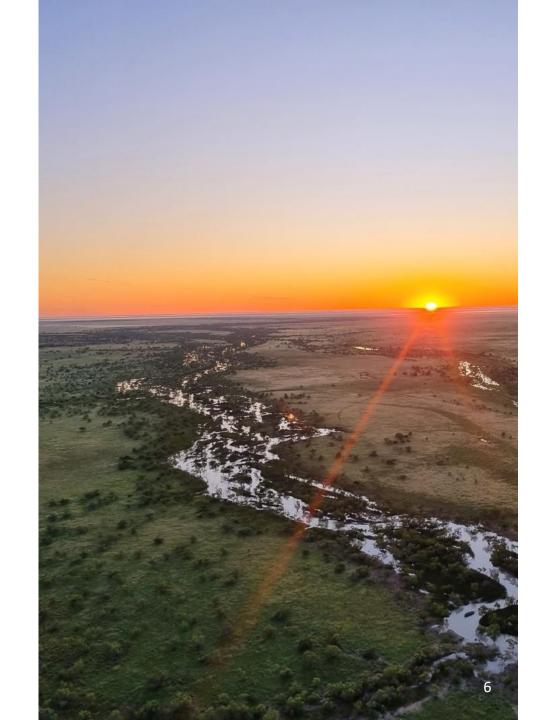
#### CARBON

- The most efficient sector of our industry
- Material improvement in carbon footprint for entire industry
- Rapid improvement; equations have been recalculated, twice.



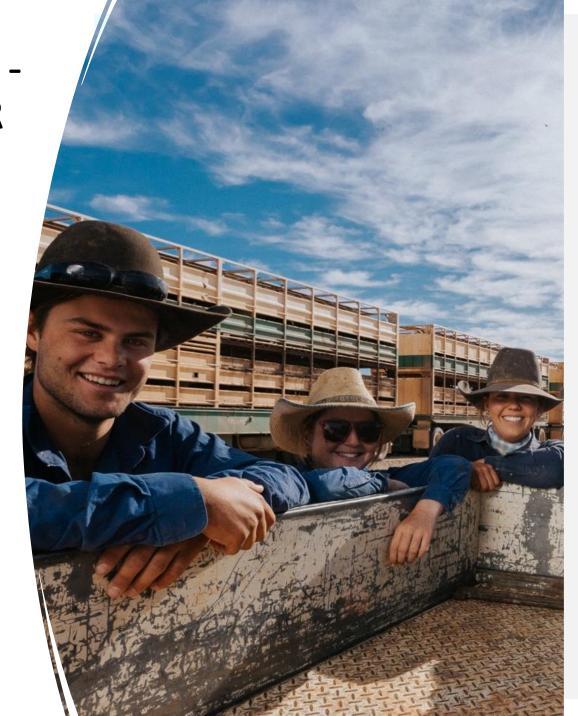
### KEY IN THE MANAGEMENT OF OUR NATURAL HABITATS

- A consumer-focus sector
- Producing food demanded by customers every day
- We operate in a variable environment
- Feedlots are the buffer that allows us to protect the natural habitat and meet our customer's needs



### THE "TESTING-GROUND" FOR INNOVATION

- Manure recycling
- Natural electricity production
- Animal welfare shade, robotics and diet
- Feed additives



#### RISK: UNCERTAINTY

- 7 x Government Schemes
  - None of them unchanged
  - Timeframes uncertain with no transparency
  - Some withdrawn, some paused



# THREAT: POLICY AT ODDS WITH SCIENCE

- Enteric methane is not addressed in the current frameworks
- The market is not ready
- The accounting frameworks are not ready

